

Schedule 1**Illustrative Upfront Transaction Costs***

Accounting and Auditing Fees	\$200,000
Legal Fees and Expenses (Issuer's Counsel)	\$1,300,000
Legal Fees and Expenses (Trustee's Counsel)	\$25,000
Legal Fees and Expenses (Underwriter's Counsel)	\$800,000
Printing and Filing Costs	\$250,000
Rating Agency Fees (a)	\$772,557
SEC Registration Fees (b)	\$61,751
Servicer Set-up Costs	\$50,000
Structuring Agent Fee	\$250,000
Trustee Fees	\$25,000
Underwriting Costs (c)	\$2,168,487
Original Issue Discount	[•] ¹
Miscellaneous (d)	\$100,000
Total	\$6,002,795

* Estimate only. Based on a securitization size of approximately \$533 million.

¹ Original issue discount to be determined at time of pricing, but is expected to be *de minimis*.

(a) Assumes ratings from Moody's, S&P and Fitch. Based upon current fee schedules applied to issuance amounts which change from time to time.

(b) Assumed to be \$115.90 per million dollars of issuance.

(c) Assumes a 0.407% underwriting fee.

(d) Unforeseen expenses, if any.

Schedule 2

Illustrative Annual Ongoing Transaction Costs*

Servicing Fee (Paid to the Company) (a)	\$266,399
Administration Fees and Expenses	\$75,000
Trustee Fees and Expenses	\$25,000
Legal Fees	\$50,000
Accounting and Auditing Fees	\$100,000
SPE Independent Manager's Fees	\$5,000
Rating Agency Fees (b)	\$55,000
Miscellaneous	\$5,000
Total	\$581,399

* Estimate only. Based on a securitization size of approximately \$533 million.

(a) Assumes PSNH acts as servicer and earns an annual servicing fee equal to 0.05% of issuance amount.

(b) Based upon current scheduled fee levels which change from time to time.